

Understanding the Effects of Multiple Task Calendars on a Schedule's Critical Path

Presented by:

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24 April 2024



Introduction

- Why?
- Basics of multiple calendars
- How it affects:
 - Float calculations
 - Schedule performance
 - Critical path identification
- Management strategies



Review: Working Calendar Basics

Change Working Time

For calendar: Standard (Project Calendar) Create New Calendar ...

Calendar 'Standard' is a base calendar.

Legend:

- Working
- Nonworking
- 31 Edited working hours
- On this calendar:
- 31 Exception day
- 31 Nondefault work week

Click on a day to see its working times: Working times for January 31, 2024:

- 8:00 AM to 12:00 PM
- 1:00 PM to 5:00 PM

January 2024

S	M	T	W	Th	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

based on:
Default work week on calendar 'Standard'.

Exceptions Work Weeks

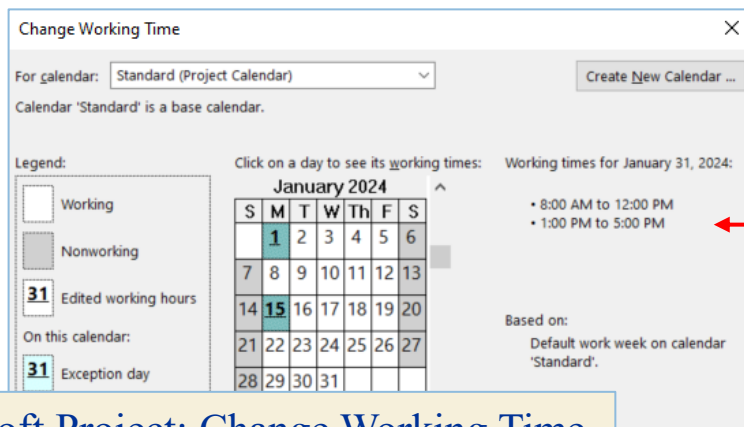
	Name	Start	Finish
1	New Year's Day	1/1/2024	1/1/2024
2	Birthday of Martin Luther King, Jr.	1/15/2024	1/15/2024
3	Washington's Birthday	2/29/2024	2/29/2024
4	Memorial Day	5/27/2024	5/27/2024
5	Juneteenth National Independence Day	6/19/2024	6/19/2024
6	Independence Day	7/4/2024	7/4/2024
7	Labor Day	9/2/2024	9/2/2024
8	Columbus Day	10/14/2024	10/14/2024
9	Veterans Day	11/11/2024	11/11/2024
10	Thanksgiving Day	11/28/2024	11/28/2024

Cancel

Microsoft Project: Change Working Time

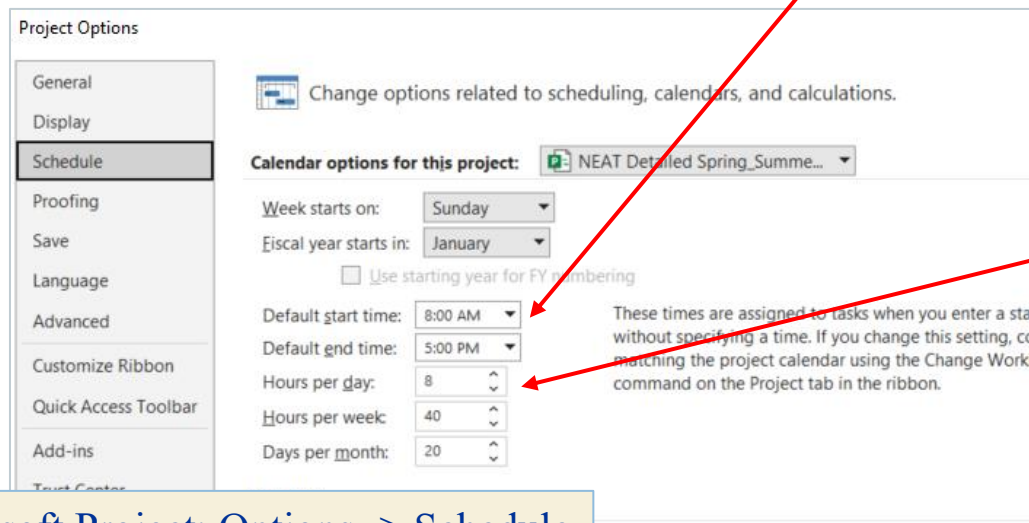
- Tasks are assigned a task calendar with working and non-working days
- Tasks will only be scheduled only on working days and will skip over nonworking and exception days

Review: Working Calendar Basics



Default times for the working day
are from 8:00am to 5:00pm

Microsoft Project: Change Working Time



Duration settings:
Day = 8 hours
Week = 40 hours
Month = 20 days

Microsoft Project: Options -> Schedule



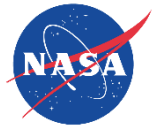
Types of Work Calendars

- Standard Calendar (8 hr/day, 5-day week)
- Double-shifts
- Flex schedules
 - 10 hr/day, 4-day week
 - 9 hr/day, 8 hours or off on alternating Fridays
- 24 hours, 7 days per week
- **edays**

Duration ▼
1 eday
1 day

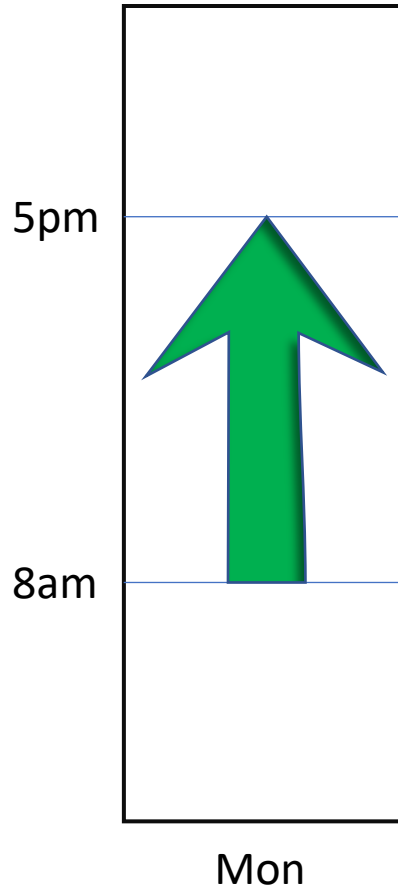
“Elapsed Days”:

- represents 24 hours of elapsed time
- ignores project calendars



Comparison: Standard vs. edays

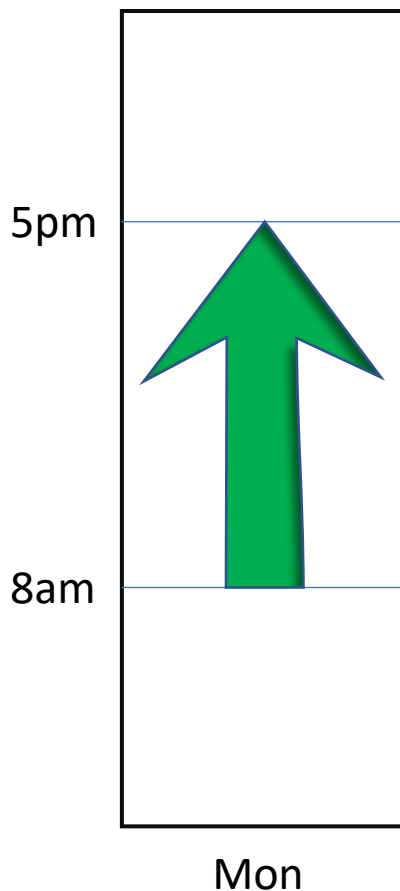
Task Calendar ▾	Dur ▾	Start ▾	Finish ▾
Standard	1 day	Mon 8:00 AM	Mon 5:00 PM



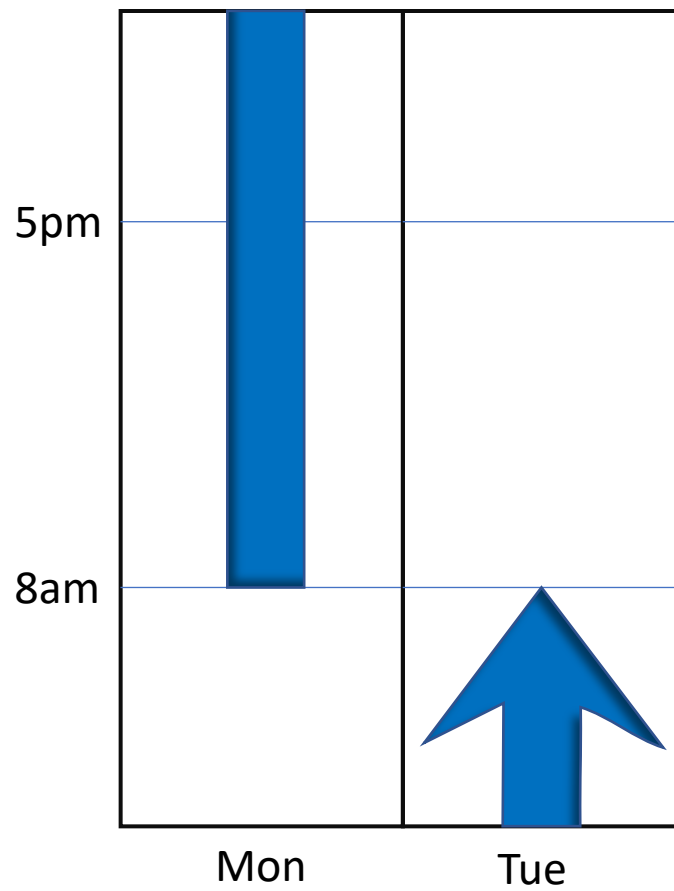


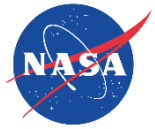
Comparison: Standard vs. edays

Task Calendar ▾	Dur ▾	Start ▾	Finish ▾
Standard	1 day	Mon 8:00 AM	Mon 5:00 PM



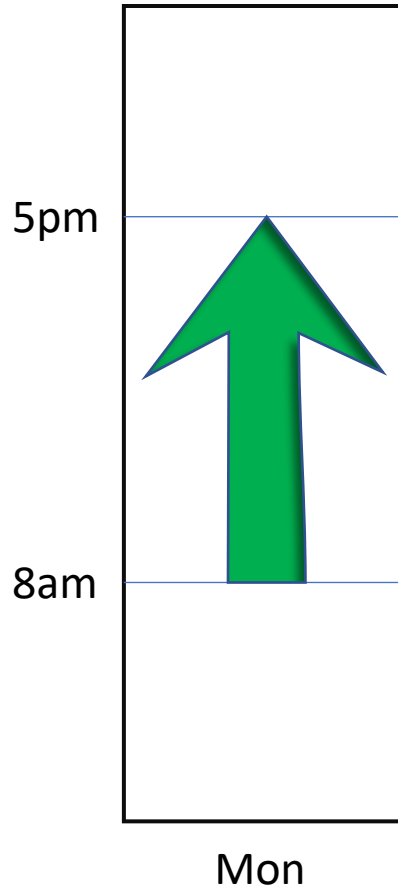
Task Calendar ▾	Dur ▾	Start ▾	Finish ▾
None	1 eday	Mon 8:00 AM	Tue 8:00 AM





Comparison: Standard vs. 24/7

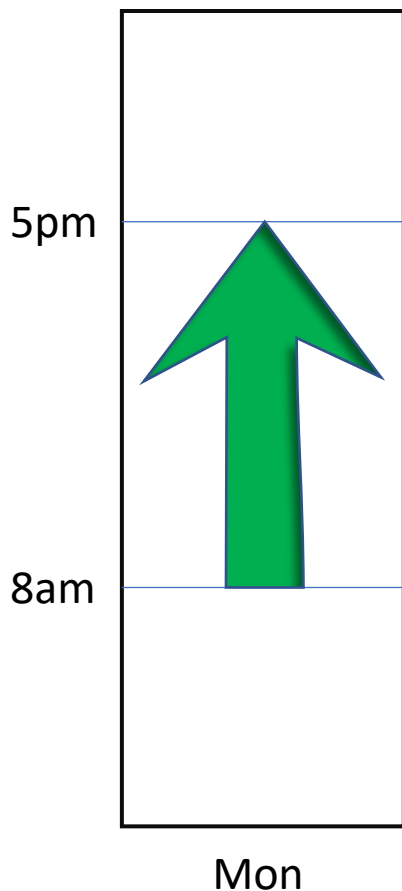
Task Calendar ▾	Dur ▾	Start ▾	Finish ▾
Standard	1 day	Mon 8:00 AM	Mon 5:00 PM



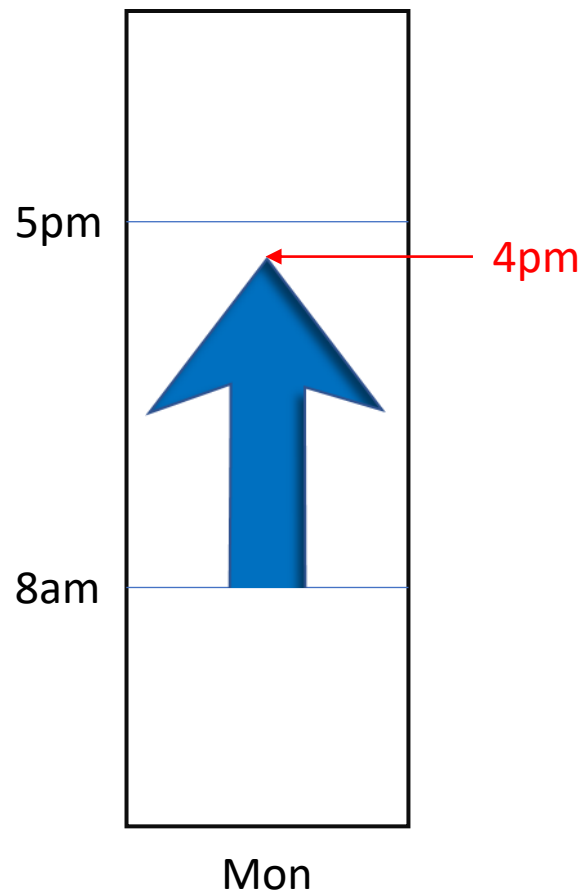


Comparison: Standard vs. 24/7

Task Calendar ▾	Dur ▾	Start ▾	Finish ▾
Standard	1 day	Mon 8:00 AM	Mon 5:00 PM

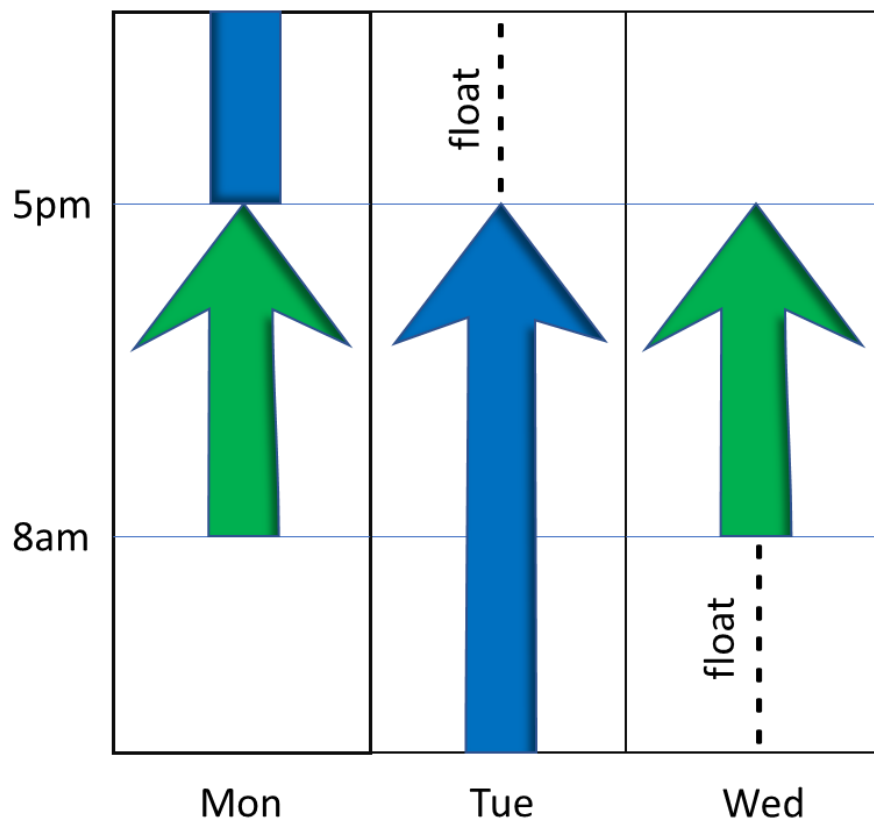


Task Calendar ▾	Dur ▾	Start ▾	Finish ▾
24 Hours	1 day	Mon 8:00 AM	Mon 4:00 PM





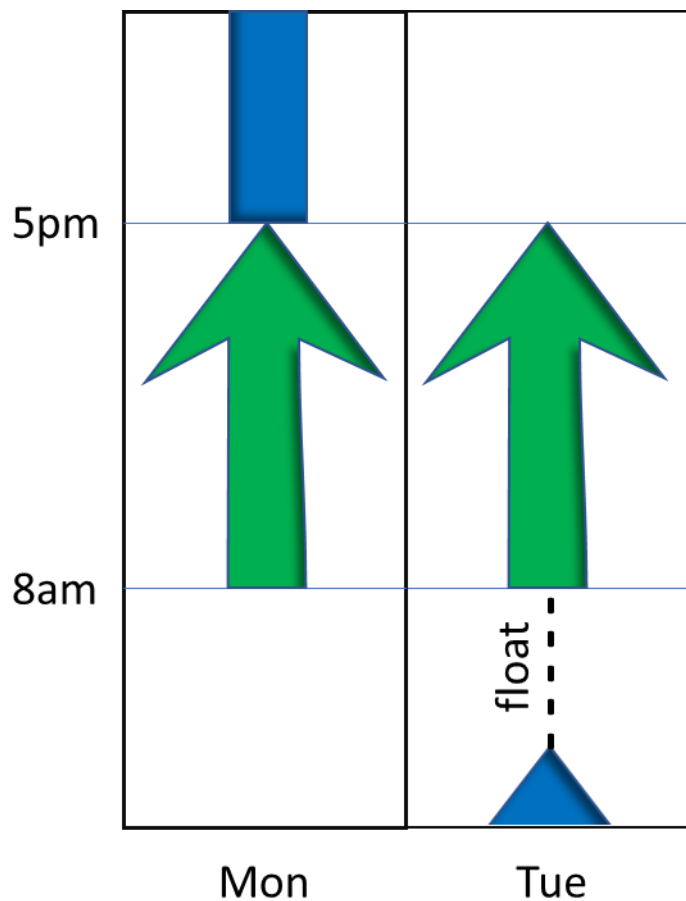
Fractional Float: days \Rightarrow edays



Task Calendar ▾	Dur ▾	Total Slack ▾	Start ▾	Finish ▾
Standard	1 day	0 days	Mon 8:00 AM	Mon 5:00 PM
None	1 eday	0.63 edays	Mon 5:00 PM	Tue 5:00 PM
Standard	1 day	0 days	Wed 8:00 AM	Wed 5:00 PM

5pm to 8am = 15 hours of float
 $15 \text{ hours} / 24 \text{ hours} = .625$

Fractional Float: days $\Rightarrow 24/7$



Task Calendar ▾	Dur ▾	Total Slack ▾	Start ▾	Finish ▾
Standard	1 day	0 days	Mon 8:00 AM	Mon 5:00 PM
24 Hours	1 day	0.88 days	Mon 5:00 PM	Tue 1:00 AM
Standard	1 day	0 days	Tue 8:00 AM	Tue 5:00 PM

1am to 8am = 7 hours of float
 $7 \text{ hours} / 8 \text{ hours} = .875$



Summary: Common Fractional Float

standard \Rightarrow edays: 0.63, 1.63, 2.63 (edays)

standard \Rightarrow 24/7: 0.88, 1.88, . . ., 6.88 (days)

24/7 \Rightarrow standard: 0.13, 1.13, 2.13 (days)



Schedule Jumps

Non-working time

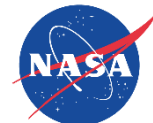
Task Calendar ▾	Dur ▾	Total Float ▾	Start ▾	Finish ▾	1	T	W	T	F	S	S	M	T	W	T	F
Standard	1 day	2 days	Wed 8:00 AM	Wed 5:00 PM												
None	2 edays	2.63 edays	Wed 5:00 PM	Fri 5:00 PM												
Standard	1 day	0 days	Mon 8:00 AM	Mon 5:00 PM												

1-day slip

Task Calendar ▾	Dur ▾	Total Float ▾	Start ▾	Finish ▾	1	T	W	T	F	S	S	M	T	W	T	F
Standard	1 day	1 day	Thu 8:00 AM	Thu 5:00 PM												
None	2 edays	1.63 edays	Thu 5:00 PM	Sat 5:00 PM												
Standard	1 day	0 days	Mon 8:00 AM	Mon 5:00 PM												

2-day slip

Task Calendar ▾	Dur ▾	Total Float ▾	Start ▾	Finish ▾	1	T	W	T	F	S	S	M	T	W	T	F
Standard	1 day	0 days	Fri 8:00 AM	Fri 5:00 PM												
None	2 edays	0.63 edays	Fri 5:00 PM	Sun 5:00 PM												
Standard	1 day	0 days	Mon 8:00 AM	Mon 5:00 PM												



Schedule Jumps

Task Calendar ▾	Dur ▾	Total Float ▾	Start ▾	Finish ▾	↓	T	W	T	F	S	S	M	T	W	T	F
Standard	1 day	2 days	Wed 8:00 AM	Wed 5:00 PM												
None	2 edays	2.63 edays	Wed 5:00 PM	Fri 5:00 PM												
Standard	1 day	0 days	Mon 8:00 AM	Mon 5:00 PM												

1-day slip

Task Calendar ▾	Dur ▾	Total Float ▾	Start ▾	Finish ▾	↓	T	W	T	F	S	S	M	T	W	T	F
Standard	1 day	1 day	Thu 8:00 AM	Thu 5:00 PM												
None	2 edays	1.63 edays	Thu 5:00 PM	Sat 5:00 PM												
Standard	1 day	0 days	Mon 8:00 AM	Mon 5:00 PM												

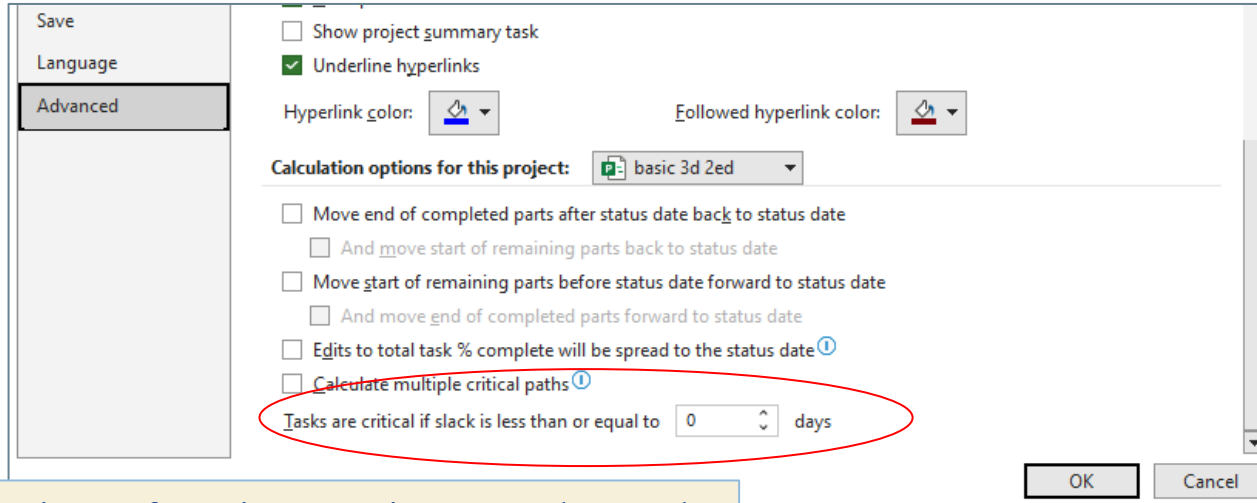
2-day slip

Task Calendar ▾	Dur ▾	Total Float ▾	Start ▾	Finish ▾	↓	T	W	T	F	S	S	M	T	W	T	F
Standard	1 day	0 days	Fri 8:00 AM	Fri 5:00 PM												
None	2 edays	0.63 edays	Fri 5:00 PM	Sun 5:00 PM												
Standard	1 day	0 days	Mon 8:00 AM	Mon 5:00 PM												

3-day slip



Task Calendar ▾	Dur ▾	Total Float ▾	Start ▾	Finish ▾	↓	T	W	T	F	S	S	M	T	W	T	F
Standard	1 day	-1 day	Mon 8:00 AM	Mon 5:00 PM												
None	2 edays	-2.38 edays	Mon 5:00 PM	Wed 5:00 PM												
Standard	1 day	-3 days	Thu 8:00 AM	Thu 5:00 PM												


MS Project: Highlight Critical Tasks



Save
Language
Advanced

☐ Show project summary task
☒ Underline hyperlinks

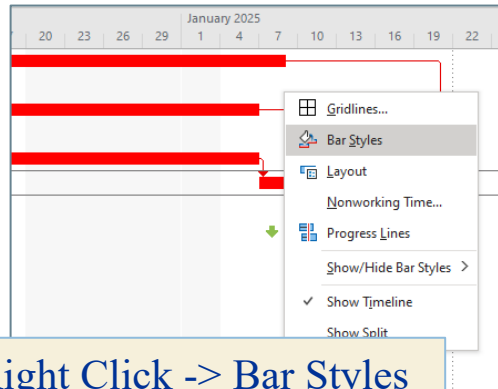
Hyperlink color:  Followed hyperlink color: 

Calculation options for this project:  basic 3d 2ed

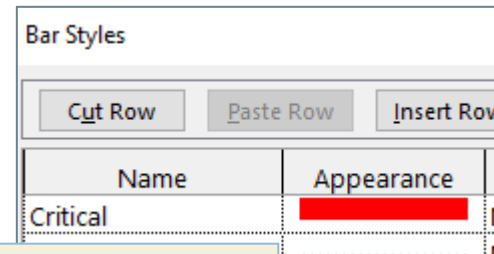
☐ Move end of completed parts after status date back to status date
☐ And move start of remaining parts back to status date
☐ Move start of remaining parts before status date forward to status date
☐ And move end of completed parts forward to status date
☐ Edits to total task % complete will be spread to the status date
☒ Calculate multiple critical paths
 Tasks are critical if slack is less than or equal to days

OK Cancel

Microsoft Project: Options -> Advanced




Right Click -> Bar Styles

Bar Styles

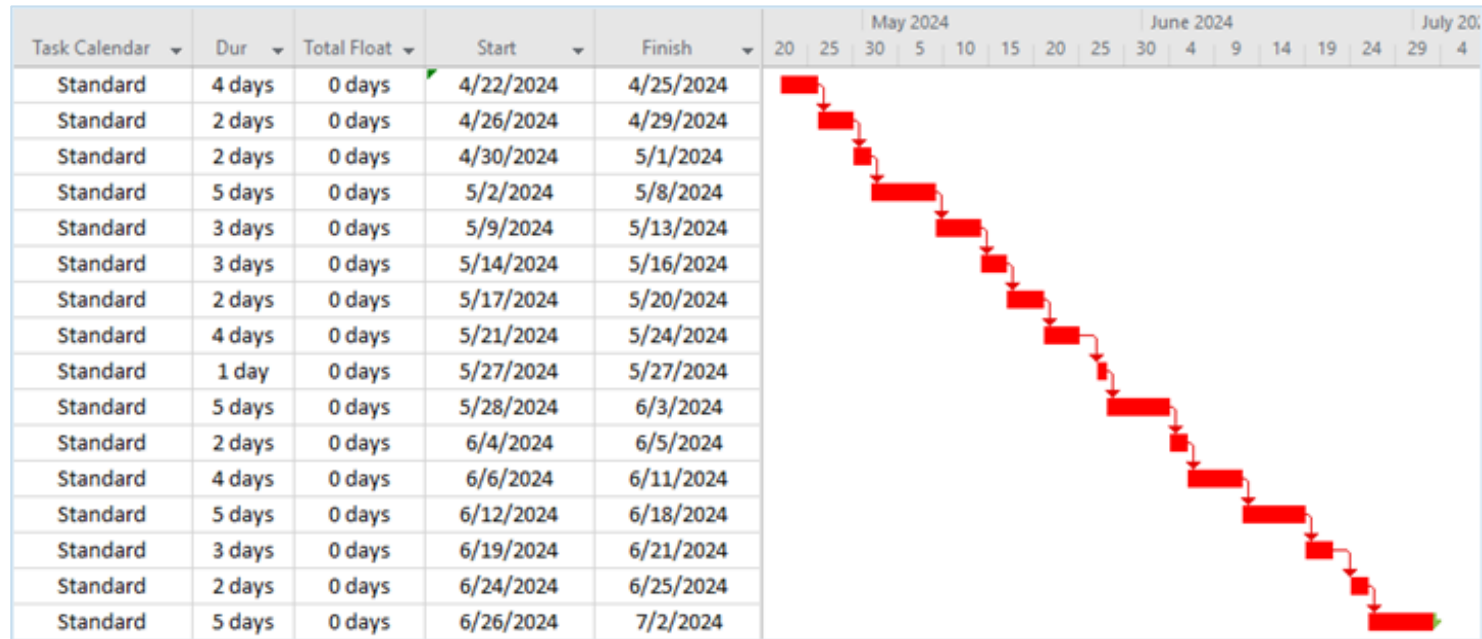
Cut Row Paste Row Insert Row

Name	Appearance
Critical	

Name: Critical



Identifying the Critical Path

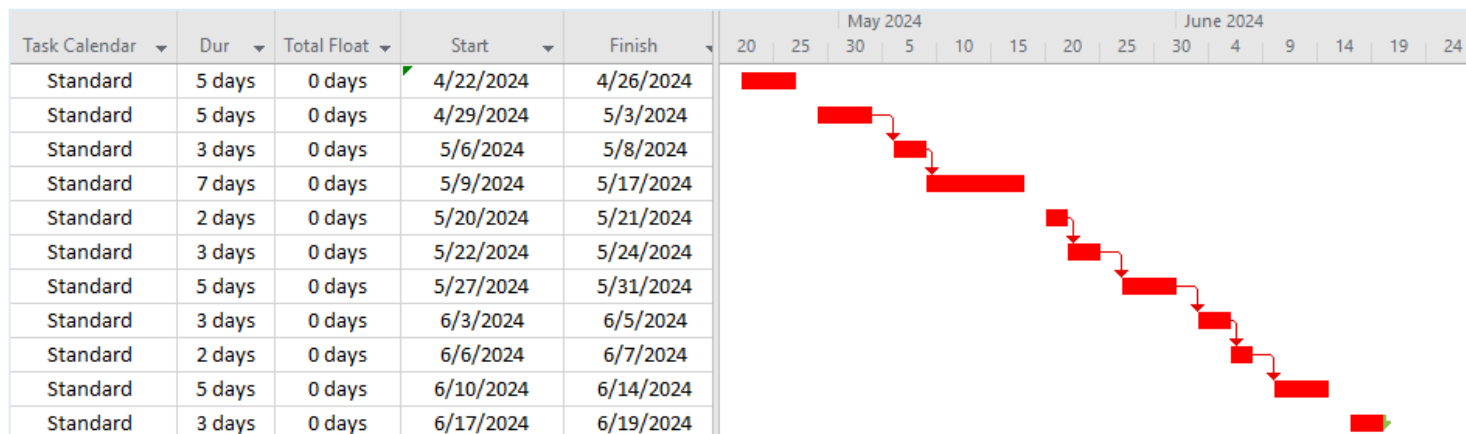


The Ideal Critical Path:

- Longest path with least amount of float
- Clean, well-linked waterfall
- Single shared total float value

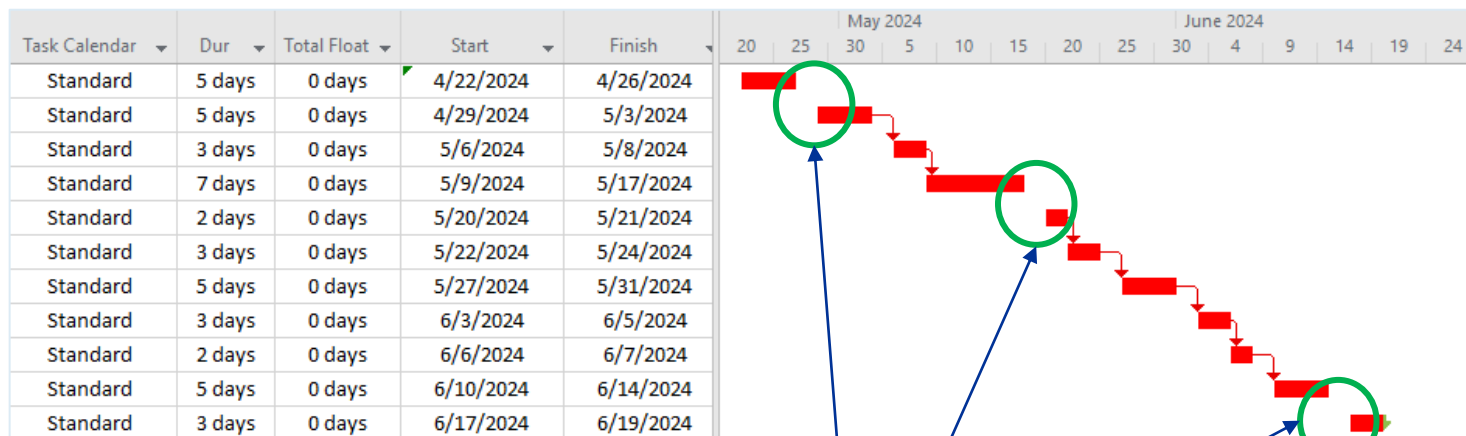


Identifying the Critical Path





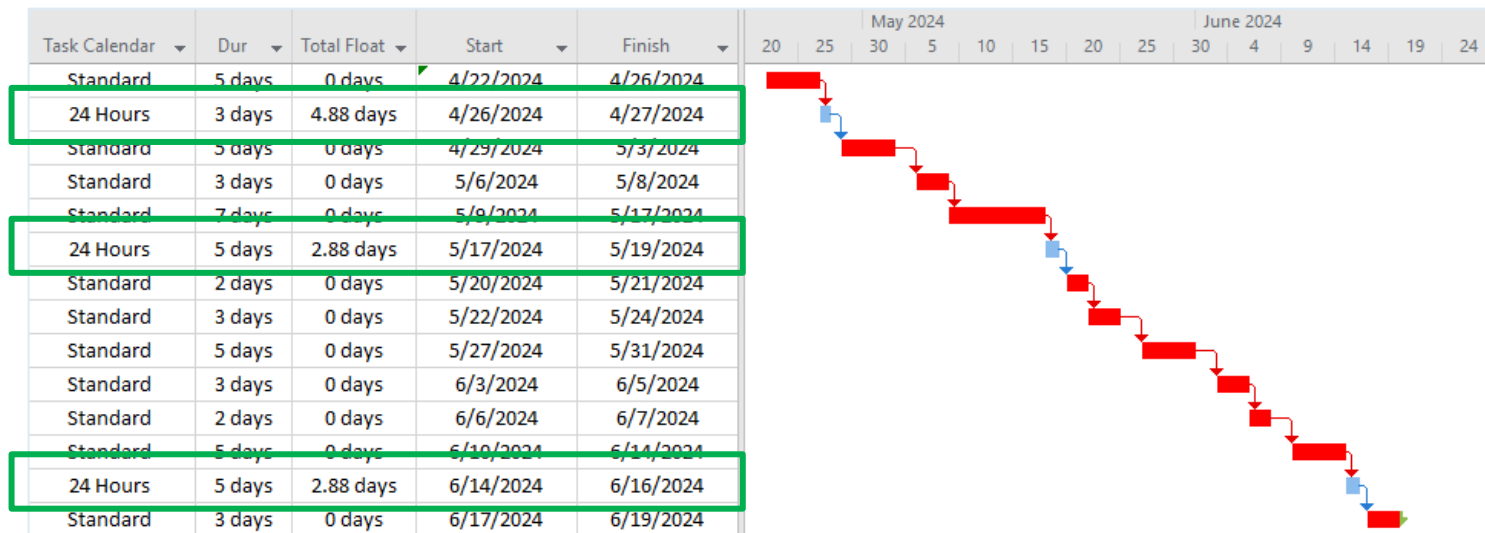
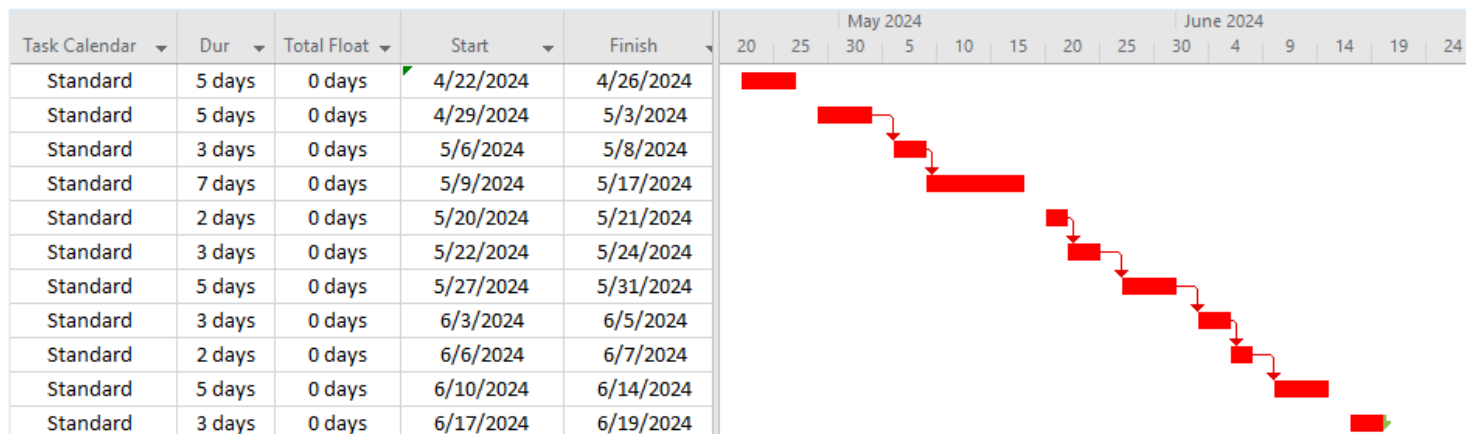
Identifying the Critical Path



Gaps in the constrained critical path

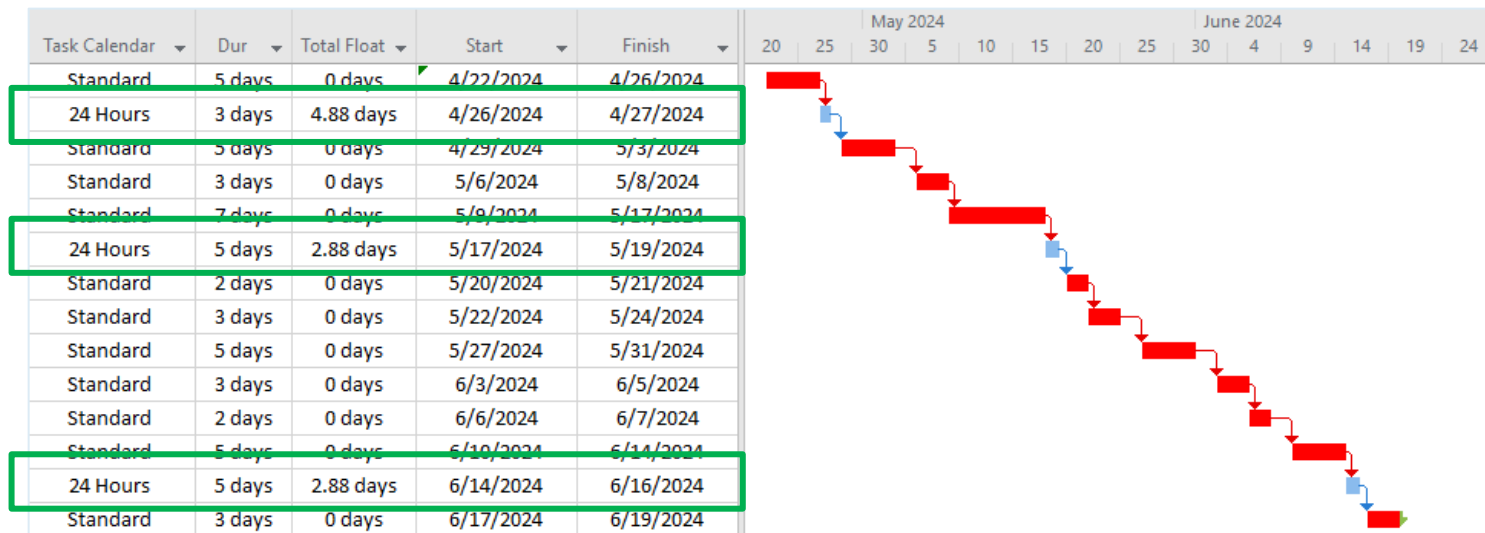
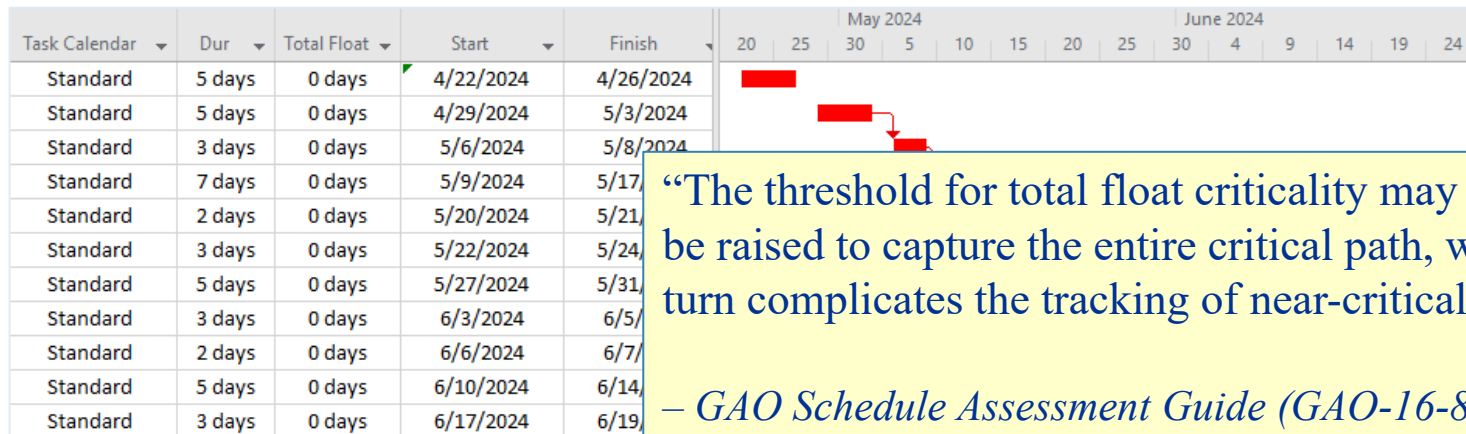


Identifying the Critical Path





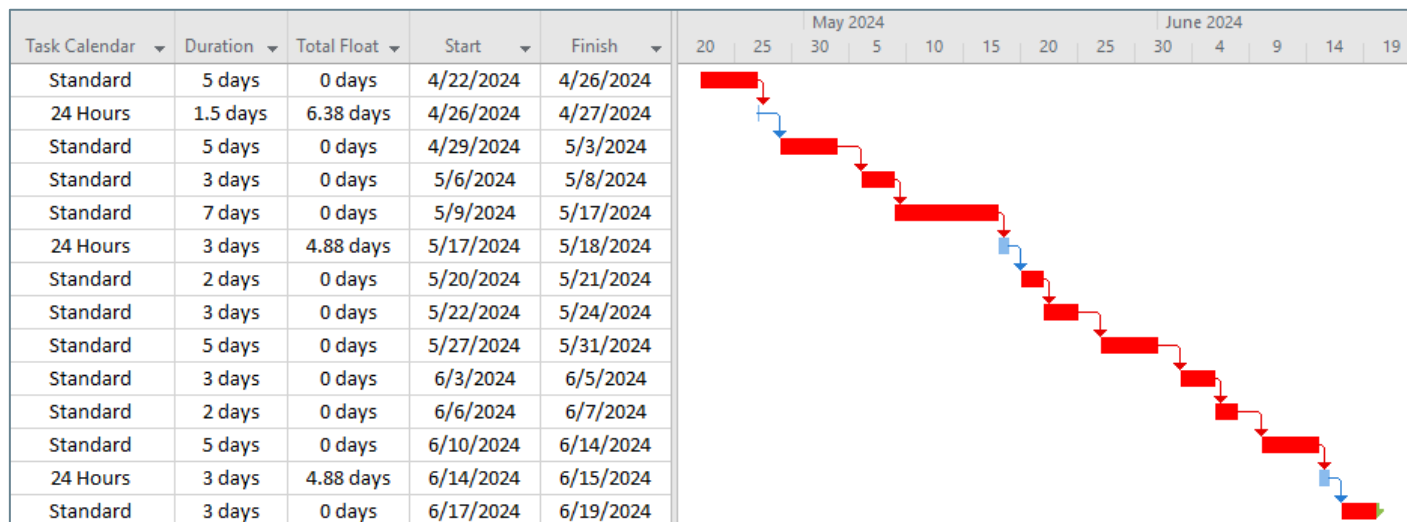
Identifying the Critical Path



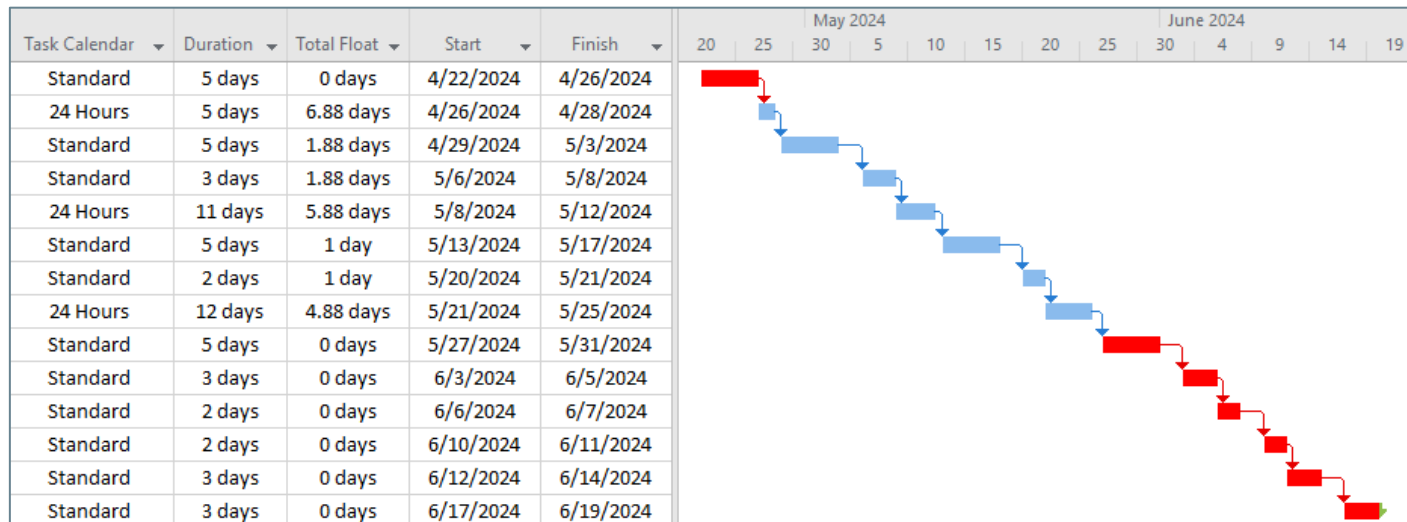


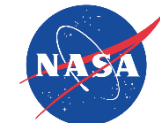
Identifying the Critical Path

Path A



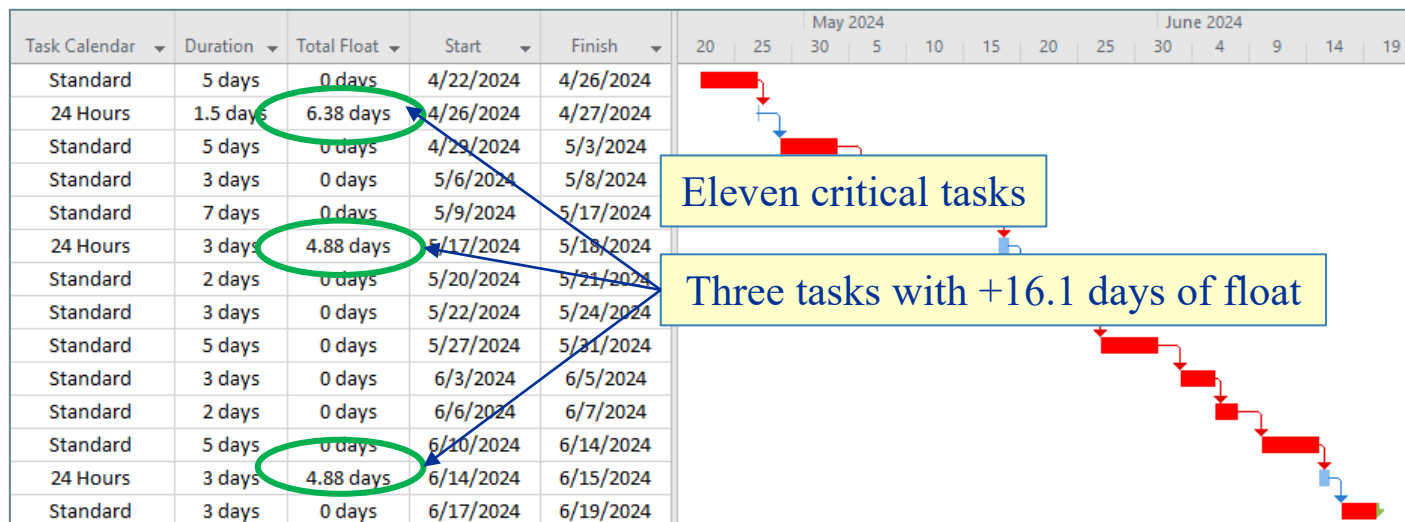
Path B



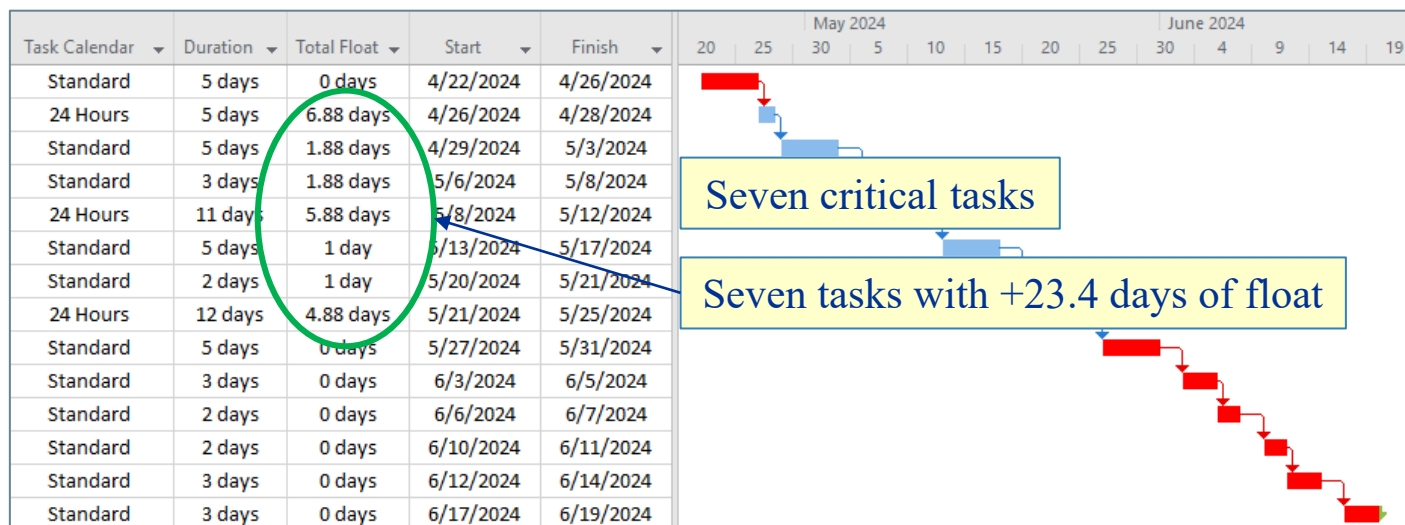


Identifying the Critical Path

Path A



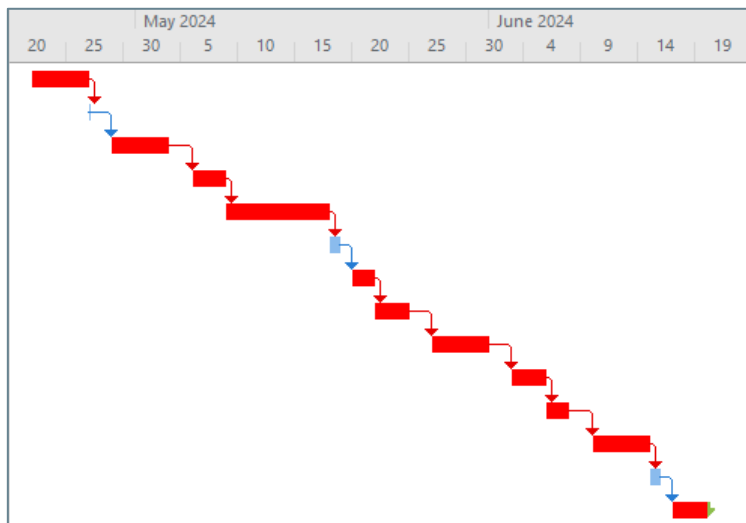
Path B





Identifying the Critical Path

Path A



Slip

Final Task Float

0d

0d

1d

-3d

2d

-4d

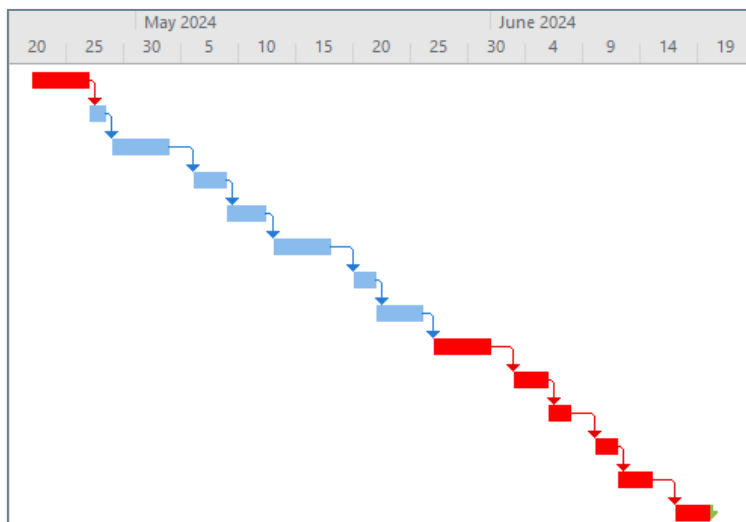
3d

-5d

4d

-5d

Path B



Slip

Final Task Float

0d

0d

1d

-5d

2d

-5d

3d

-5d

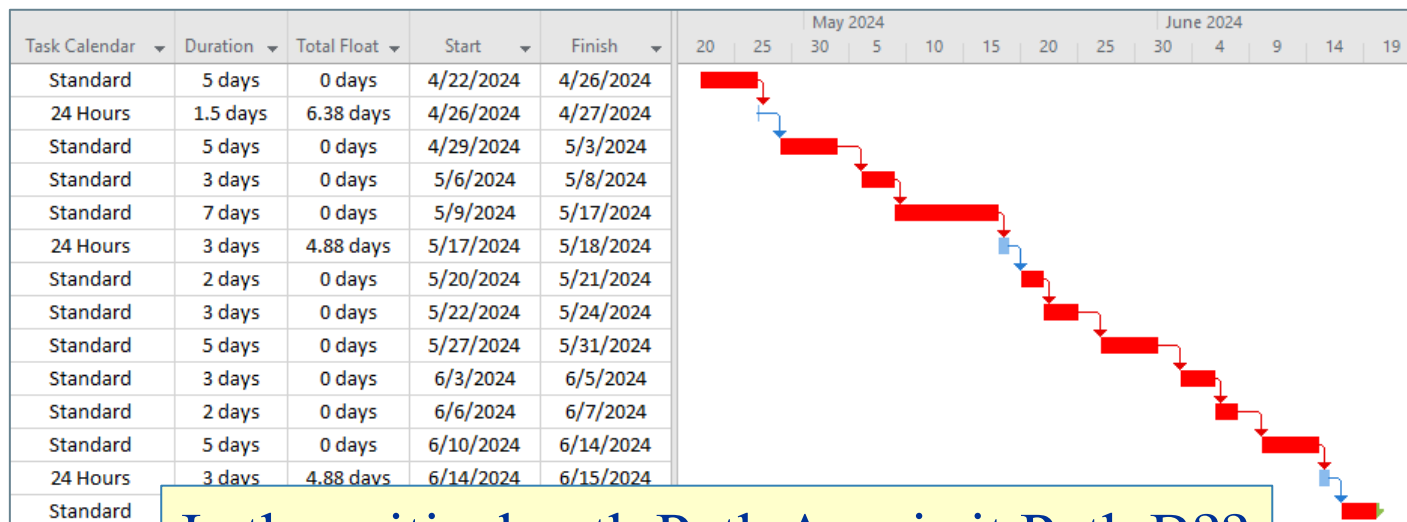
4d

-5d



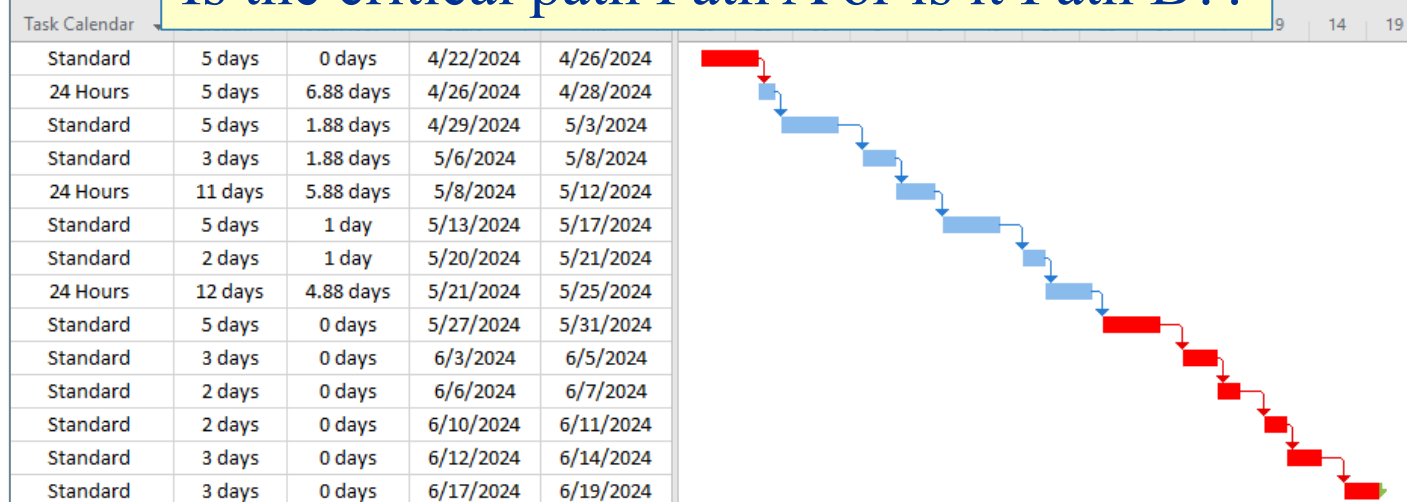
Identifying the Critical Path

Path A



Is the critical path Path A or is it Path B??

Path B





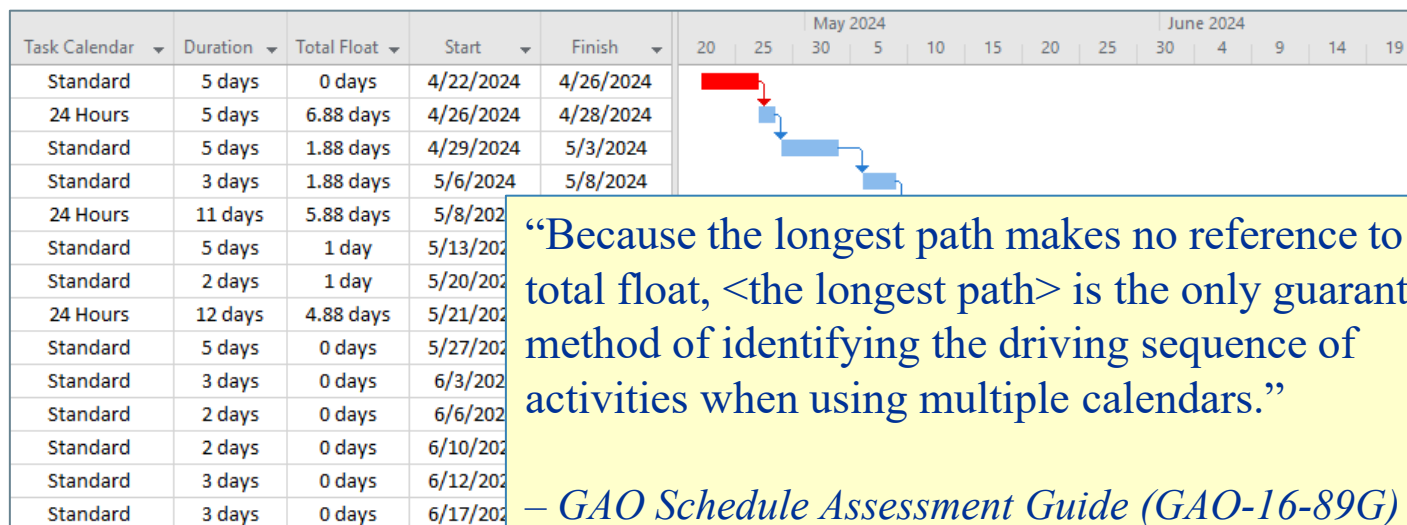
Identifying the Critical Path

Path A



Treat all longest-length near-critical paths as critical paths

Path B

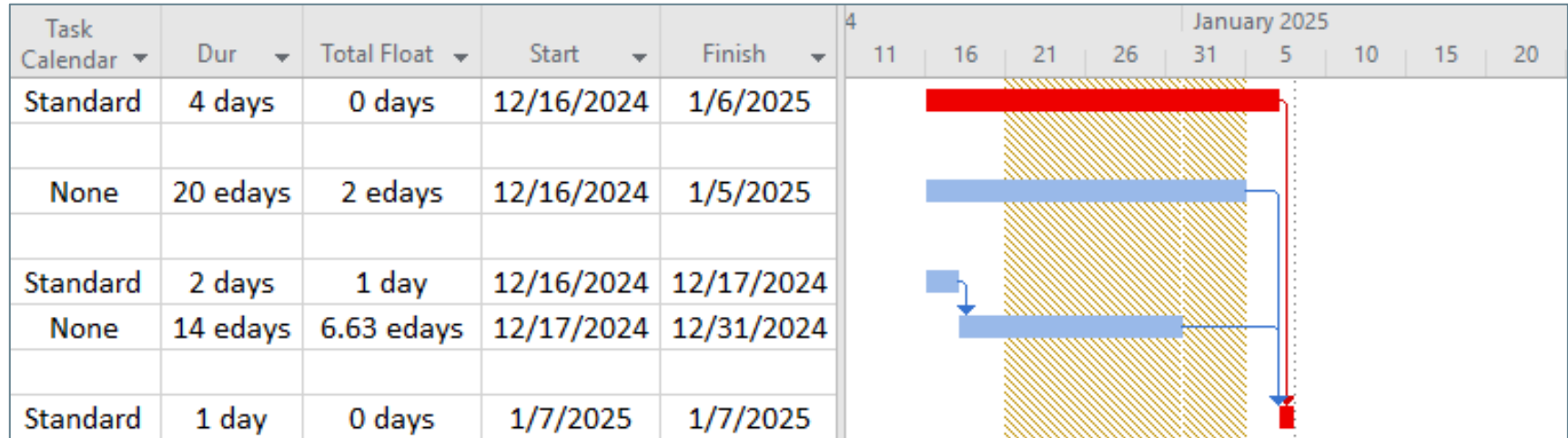


“Because the longest path makes no reference to total float, <the longest path> is the only guaranteed method of identifying the driving sequence of activities when using multiple calendars.”

– GAO Schedule Assessment Guide (GAO-16-89G)



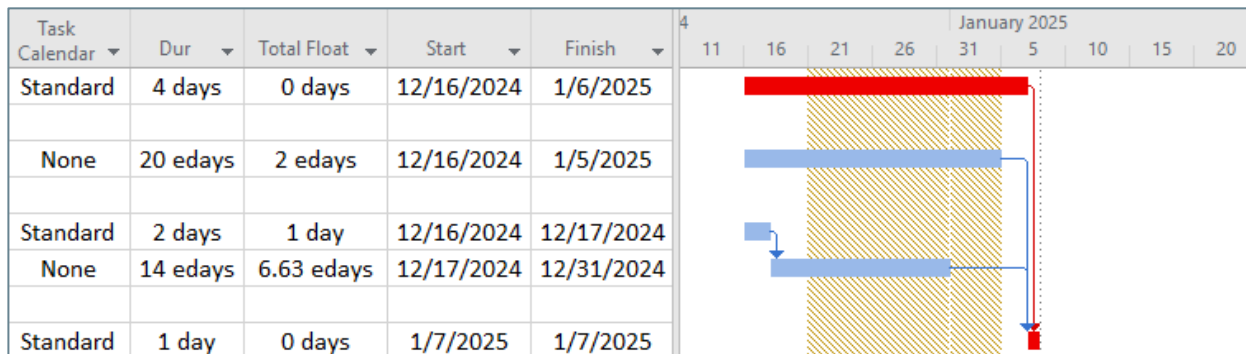
Large Calendar Gaps



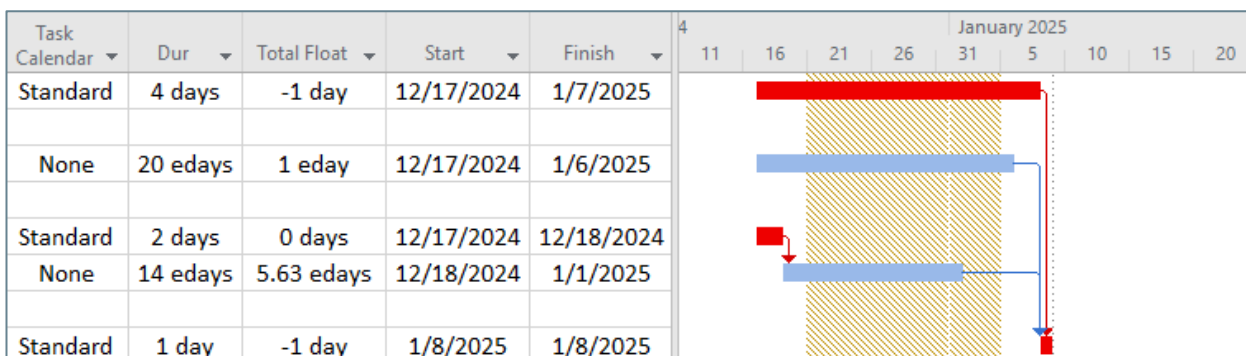
- Schedule example of a long holiday break
 - First path: standard calendar
 - Second path: elapsed days only
 - Third path: standard calendar linked to elapsed days



Large Calendar Gaps

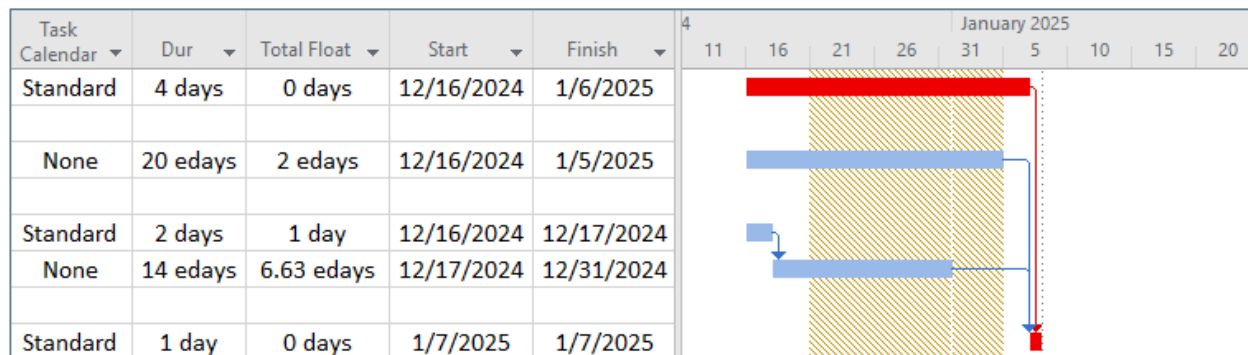


1-day slip

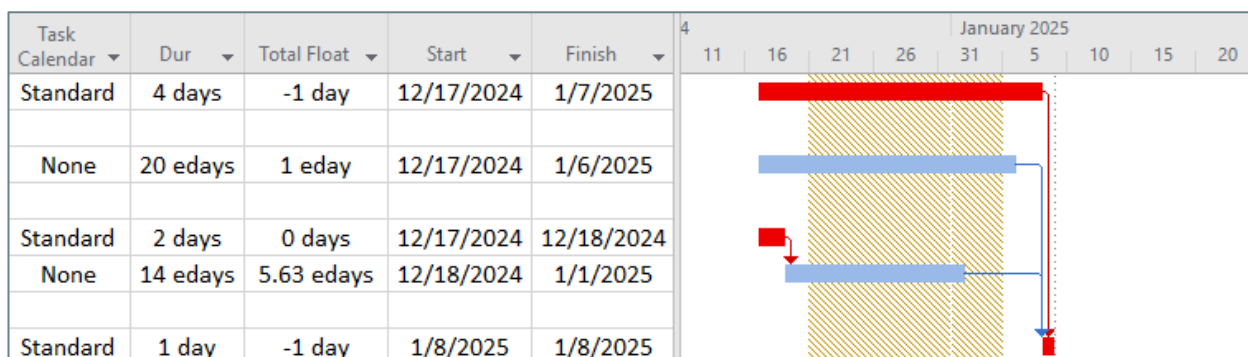




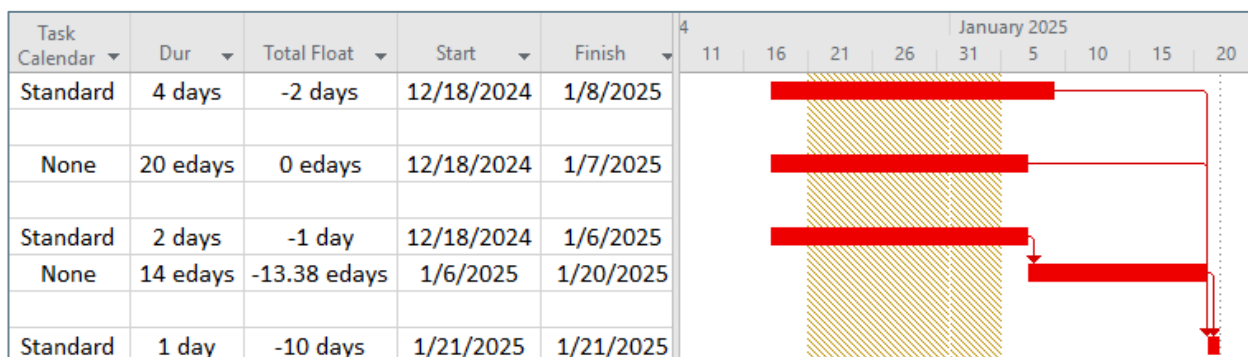
Large Calendar Gaps



1-day slip

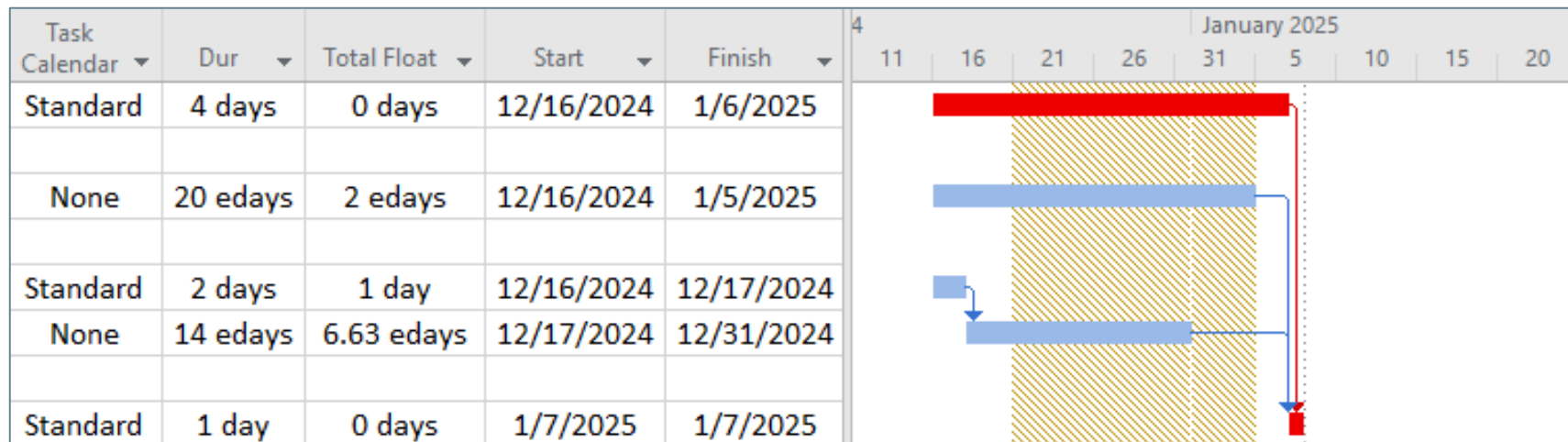


2-day slip



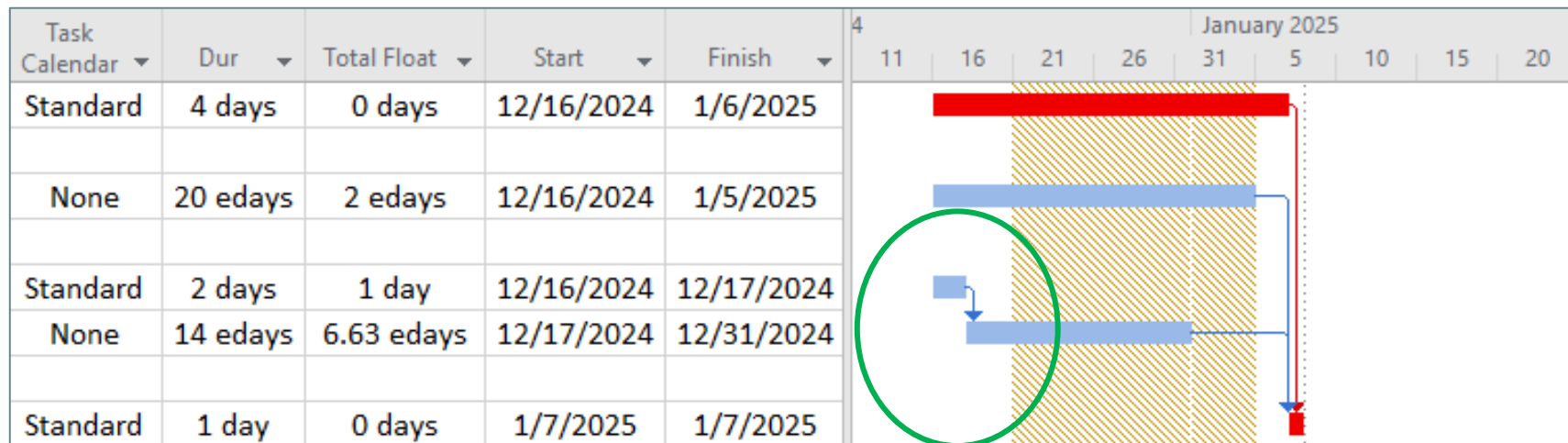


Large Calendar Gaps





Large Calendar Gaps



- Monitor linked tasks of different calendars that are near large non-working periods
- Trust scheduling tool calculate impacts

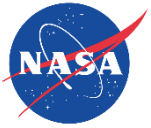


Summary: Analysis w/Multiple Calendars

- Identify large periods of non-working time that is not shared by all calendars
- Monitor linked tasks that have different working calendars as they approach these large periods
- Treat longest-length near-critical paths as critical paths
- Trust the scheduling tool
 - Step through areas where many calendars converge because the tasks might move unintuitively
 - Sensitivity Analysis – measure the magnitude of possible performance scenarios
- Be cognizant of the calendars used in your project



Questions?



Contact:

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