THROUGH THE LOOKING GLASS:

WHY EVM IS AN ESSENTIAL RISK MITIGATION MEASURE FOR DECISION MAKERS AND PROGRAM MANAGERS





Why is it imperative for program managers and decision makers to use EVM as a risk mitigation measure?

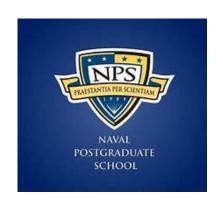


Who Am I - So What?



Help
Encourage
Acknowledge
Lead























(Researd)

EVM - Excellence

Whole-of-Government [NASA] Approach – People, Processes, and Tools

• Defend and Protect - Sea, Air, and Space

Legal and regulatory processes

Communication

Stakeholders - Program Management – Functional Specialist – Surveillance

Control cost, schedule visibility and enhance technical readiness

• Federal Procurement of Made in America by Americans

Small Businesses Build the Industrial Base and Strengthen National Security



EVM

Low Cost – High Value!

The Joint Space Cost Council

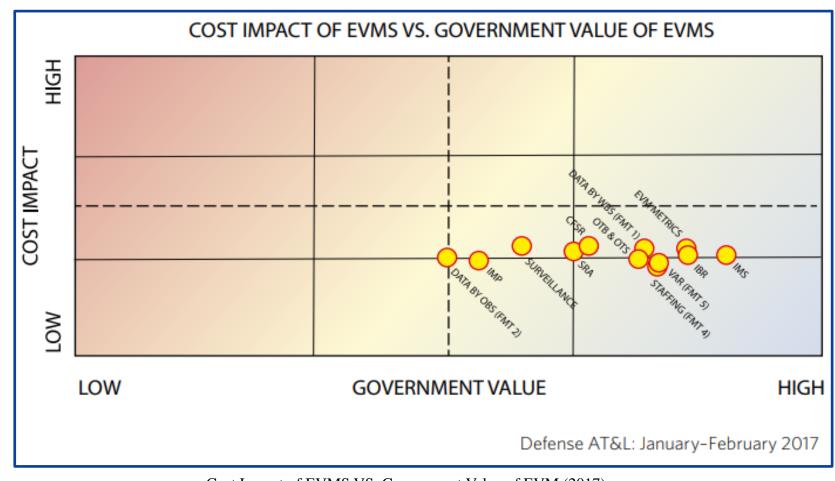


Better EVMS Implementation Study

EVM NEWS FLASH

LOW COST





HIGH VALUE

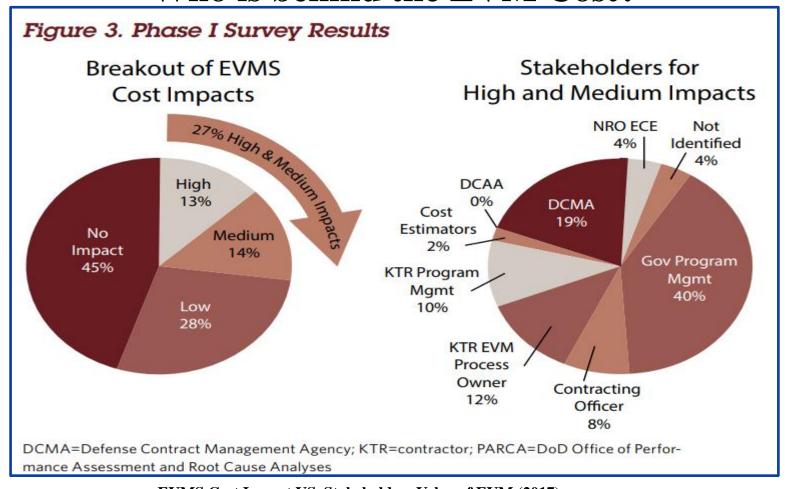
Cost Impact of EVMS VS. Government Value of EVM (2017)

The Joint Space Cost Council

Better EVMS Implementation Study



Who is behind the EVM Cost?



EVMS Cost Impact VS. Stakeholders Value of EVM (2017)



EVM - NASA So What?

Researd

EVM - Excellence through Knowledge

The Right Stuff

People, Processes, Tools

Risk Mitigation Tools - Return on Investment

Effective Stewards of Taxpayers' Money – Your Money

NASA Acquisition Priority – NASA Strategic Plan

National Security Strategy

Researd

NASA – 2019 Economic Impact \$64.3 Billion



NASA Improves **Life**

NASA Fosters American Innovation

NASA Strengthens the **Economy**

NASA Builds **Bridges**



More nations are active in space than ever before, and international partnerships are key to humanity's continued achievements in space.

For more than 20 years, humans have continuously lived and worked 250 miles above Earth aboard the space station. It is the largest peacetime, multinational effort in history, representing 15 nations and five space agencies.

As NASA returns to the Moon with our partners, the <u>Artemis Accords</u> serve as a set of guiding principles for international cooperation in the next phase of human space exploration.

NASA Inspires



NASA missions capture people's attention around the world and inspire future generations to explore, learn, and build a better future.

NASA engages with students and educators to make STEM approachable and excite interest in technical careers. NASA internships offer meaningful, hands-on projects to enhance the skill, diversity, and size of the future STEM workforce.



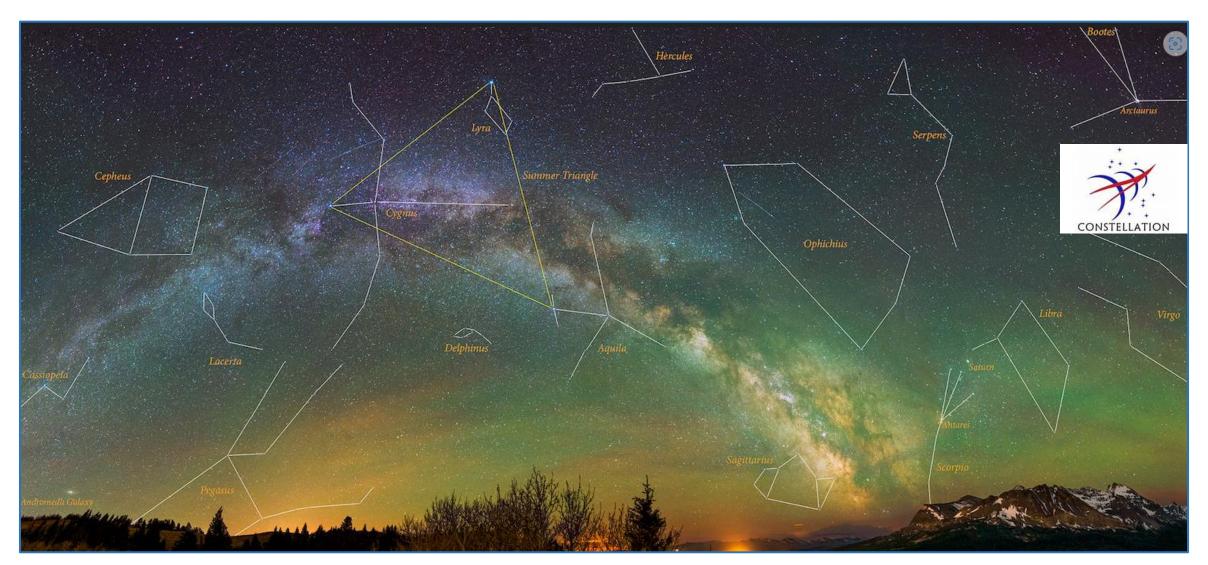
Ige technologies to help maintain America's competitive advantage.

I thanks to NASA include commercial supersonic air travel, electric-powered its to air mobility.

nall businesses research new ideas and develop innovative aeronautics, human nd space technology solutions. Our partnerships fuel growth in industries that such as artificial intelligence and advanced manufacturing.

EVM - Constellation Program - Cancelled 2010







EVM - NASA Strategic Plan 2022

EVM –Evidence-Based Policymaking Act 2018



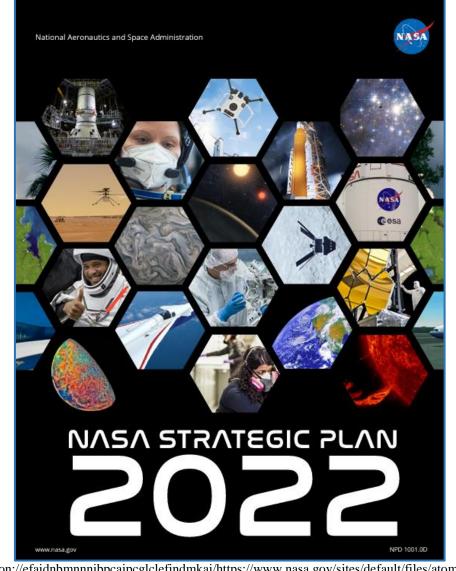
STRATEGIC GOAL 1

STRATEGIC GOAL 2

STRATEGIC GOAL 3

STRATEGIC GOAL 4

Builds the U.S. Industrial Base Strengthens National Security Economic Prosperity Global Competitiveness



Expand Human Knowledge

Extend Human Presence Moon-Mars-Beyond

Economic Growth Drive Innovation

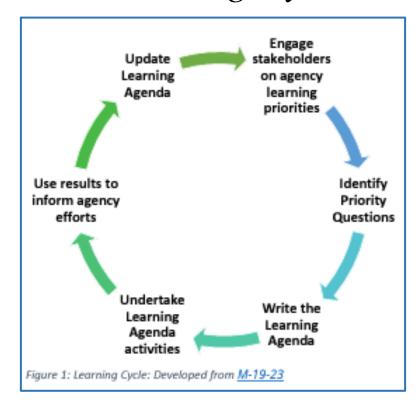
Enhance Capabilities Drive Mission Success

EVM:

EVM - Evidence Act - Learning Agenda



Learning Cycle



Strategic Goals and Objectives

Theme	Goal	Statement
Discover	Expand human knowledge through new scientific discoveries	1.1 Understand the Earth system and its climate
		1.2 Understand the sun, solar system, and universe
		1.3 Ensure NASA's science data are accessible to all and produce practical benefits to society
Explore	Extend human presence to the Moon and on towards Mars for sustainable long- term exploration, develop- ment, and utilization	2.1 Explore the surface of the moon and deep space
		2.2 Develop a space economy enabled by a commercial market
		2.3 Develop capabilities and perform research to safeguard explorers
		2.4 Enhance space access and services
Innovate	Catalyze economic growth and drive innovation to address national challenges	3.1 Innovate and advance transformational space technologies
		3.2 Drive efficient and sustainable aviation
Advance	Enhance capabilities and operations to accelerate current and future mission success	4.1 Attract and develop a talented and diverse workforce
		4.2 Transform mission support capabilities for the next era of aerospace
		4.3 Build the next generation of explorers
Table 4: NASA's Strategic Goals and Objectives		

Source: NASA Strategic Plan 2022, (April 17, 2022). chrome-extension://efaidnbmnnnibpcajpcglclefindmkaj/https://www.nasa.gov/sites/default/files/atoms/files/2022_nasa_strategic_plan.pdf



What do all **NASA** projects have in common?

Their success depends on teams of skilled professionals working together [communicating] to solve problems and deliver results.



Apollo 13 flight directors (from left to right): Gerald D. Griffin, Eugene F. Kranz, and Glynn S. Lunney



Recommendations



Whole-of-Government - [NASA] Approach

- **EVM People, Processes, and Tools**
 - Defend and Protect Sea, Air, and Space
 - Communication
 - Federal Procurement of Made in America by Americans

Small Businesses Build the Industrial Base and

Strengthen National Security



EVM - Right Stuff 3 Recommendations



Future of Work (nasa.gov)

NATIONAL SECURITY STRATEGY



PART I: THE COMPETITION FOR WHAT COMES NEXT

"The world is changing. We're at a significant inflection point in world history. And our country and the world—the United States of America has always been able to chart the future in times of great change. We've been able to constantly renew ourselves. And time and again, we've proven there's not a single thing we cannot do as a nation when we do it together—and I mean that—not a single solitary thing."

PRESIDENT JOSEPH R. BIDEN, JR

United States Coast Guard Academy's 140th Commencement Exercises





1. Continuous Experiential Learning

Require and provide continuous learning to all stakeholders (government and contractor).

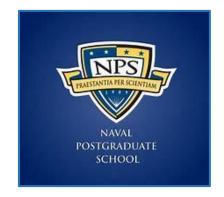
Research shows that subject matter knowledge increases the likelihood of successful problem resolutions.

"...experiential learning offers a way to ensure we are imparting not just rote learning and certifications, but providing our people the knowledge, skills, and experience to effectively control the efforts we charge them to lead..." Pickar (2020).





APPEL Knowledge Services | NASA

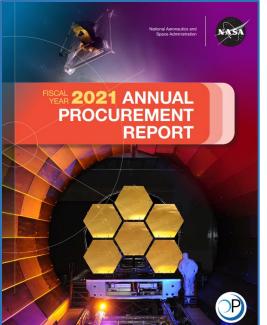


Certificate Programs - Electrical and Computer Engineering - Naval Postgraduate School (nps.edu)

2. EVM Surveillance **Build the Defense Industrial Base Strengthen National Security**

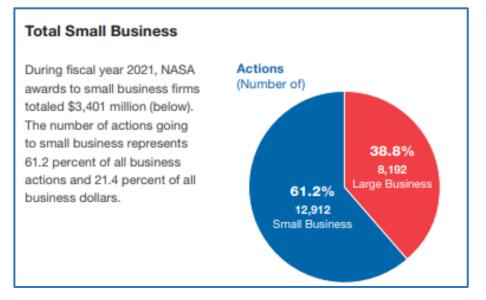
Promote regular and reoccurring EVMS surveillance throughout the project's lifecycle, reveals

whether the internal controls and business management practices comply to the 32 guidelines.





NASA. Fiscal Year 2021 Annual Procurement Report (nasa.gov)



Adapted from NASA, Fiscal Year 2021 Annual Procurement Report (nasa.gov)

NASA - \$354M- Small Business Contract, ASRC



Nov 25, 2019

CONTRACT RELEASE C19-028

NASA Awards Program Analysis and Control V Contract



NASA has awarded an 8(a) small business set-aside contract to ASRC Federal Systems Solutions, LLC, in Beltsville, Maryland, for services that support planning and managing of NASA missions, projects, and programs.

The Program Analysis and Control (PAAC) V contract is a cost-plus-fixed-fee, indefinite-delivery/indefinite-quantity contact with a minimum ordering value of \$1 million and maximum of \$354 million. The contract ordering period is five years, to commence on or about Jan. 1, 2020.

NASA - \$462.5M- Small Business Contract, MTS

May 12, 2021

CONTRACT RELEASE C21-011

NASA Selects Consolidated Program Support Services Program, Planning, and Control Contractor



NASA has selected Manufacturing Technical Solutions Inc. of Huntsville, Alabama, to provide the Consolidated Program Support Services (CPSS) Program, Planning, and Control (PP&C) at the agency's Marshall Space Flight Center in Huntsville and Johnson Space Center in Houston, with the potential to provide these services to other NASA centers.

NASA, (2021, May 12). Contract Release C21-011. (2023, April 17). https://www.nasa.gov/press-release/nasa-selects-consolidated-program-support-services-program-planning-and-control NASA Awards Program Analysis and Control V Contract | NASA

Research

NASA's EVM Analytics Tool

2012





Optimize

Monthly Business Rhythm



Empower is a server-based application installed behind a firewall









Empower. (2023, April 5). Encore Analytics, Encore Analytics – Actionable insight for complex projects. (encore-analytics.com)





Jacobs

John Hopkins Applied Physics Laboratory

L3Harris

Lawrence Livermore National Laboratory

Lockheed Martin Aeronautics

Lockheed Martin Space

Los Alamos National Laboratory National Nuclear Security Administration

National Reconnaissance Office

National Security Agency

NAVAIR

Northrop Grumman

Orbital/ATK

ORCC Oak Ridge

Pratt & Whitney

Progeny Systems

Austal

Betchel

Blue Halo

Blue Origin

Brookhaven National Laboratory

Cobham

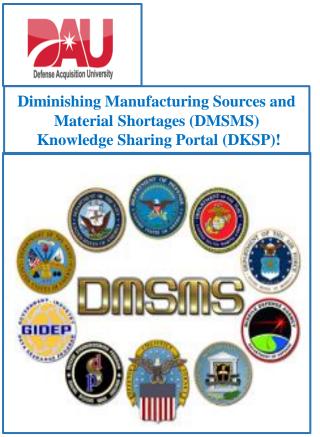
Consolidated Nuclear Security/Y12 National Security Complex

Empower. (2023, April 5). Encore Analytics, Encore
Analytics Action ble insight for Amplex projects it ion
(encore-analytics com) (1) A Complex projects it ion

3. Knowledge Sharing Consortium

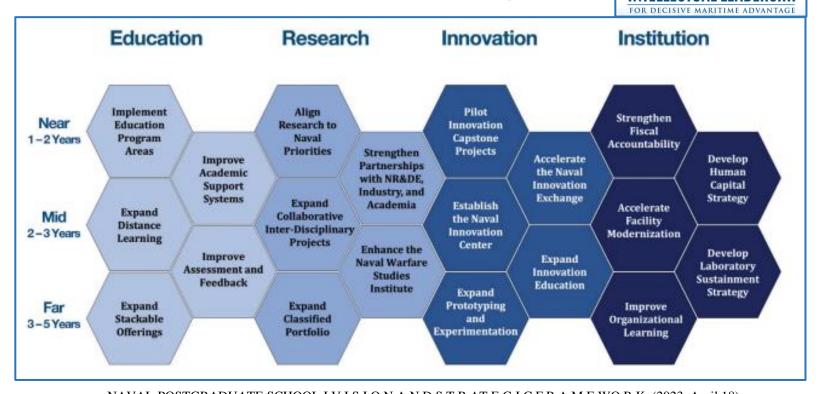
Implement a federal government consortium between all stakeholders from Federal Agency's, Services, and

Industry, as this will provide effective and efficient cross functional lessons learned **Knowledge Sharing**.



Pages - Welcome to the DMSMS Knowledge Sharing Community Homepage! (dau.edu)

STRATEGIC FRAMEWORK OBJECTIVES



NAVAL POSTGRADUATE SCHOOL I V I S I O N A N D S T R AT E G I C F R A M E WO R K. (2023, April 18). 6980e193-11fb-cefe-8055-03975258e3f8 (nps.edu)

Sources:

Pickar, Charles. (2020), Naval Postgraduate School, Acquisition Research Symposium. *Learning from Experience: Acquisition Professional Education for this Century*, SYM-AM-20-070.pdf (nps.edu) Text - H.R.4174 - 115th Congress (2017-2018): Foundations for Evidence-Based Policymaking Act of 2018 | Congress.gov | Library of Congress

THROUGH THE LOOKING GLASS:

WHY EVM IS AN ESSENTIAL RISK MITIGATION MEASURE FOR DECISION MAKERS AND PROGRAM MANAGERS



Questions

Why is it imperative for program managers and decision makers to use EVM as a risk mitigation measure?

EVM:

Contact Info



Symantha "Sam" Loflin EVM SME, MSPM Naval Postgraduate School **Manufacturing Technical Solutions (MTS) Subsidiary of Aeyon** Mobile 713-854-2933 Symanthaloflin@gmail.com



References

Biden-Harris Administration's National Security Strategy

"By enhancing our industrial capacity, investing in our people, and strengthening our democracy, we will have strengthened the foundation of our economy, bolstered our national resilience, enhanced our credibility on the world stage, and ensured our competitive advantages."

Biden-Harris Administration's National Security Strategy, October 2022. <u>Biden-Harris Administration's National Security Strategy.pdf</u> (whitehouse.gov)

EVM:



NPS 20th Annual Acquisition Research Symposium



THROUGH THE LOOKING GLASS: WHY EVM IS AN ESSENTIAL RISK MITIGATION MEASURE FOR DECISION MAKERS AND PROGRAM MANAGERS



Why is it imperative for program managers and decision makers to use EVM as a risk mitigation measure?

Source: Naval Postgraduate School (nps.edu)



References

Abba, Wayne F. (2017), Defense AT&L: March-April 2017. The Evolution of Earned Value Management. Defense AT & L Magazine (dau.edu)

Bembers, Ivan, Know, Jones, Traczyk (2017, January-February). Defense AT&L, EVMS System's High Cost-Fact or Fiction? Defense AT & L Magazine (dau.edu)

Biden-Harris Administration's National Security Strategy (2022, October 12). Biden-Harris Administration's National Security Strategy.pdf (whitehouse.gov)

DFARS 252.242-7002, Earned Value Management System (2011, May). https://farclause.com/FARregulation/Clause/DFARS252.234-7002_Basic-earned-value-management-system#gsc.tab=0

Empower (2023, April 5). Encore Analytics, Encore Analytics – Actionable insight for complex projects. (encore-analytics.com)

Federal Acquisition Regulation (2006, July 5). Earned Value Management System (EVMS) (FAR Case 2004–019). Federal Register. https://www.govinfo.gov/content/pkg/FR-2006-07-05/pdf/06-5966.pdf

Federal Register (1998), Vol. 63, No. 220 / Monday, November 16, 1998 / Proposed Rules 63655, 98-30554.pdf (govinfo.gov)

House Small Business Committee Republicans (2022, February 3). Small Business Committee Passes and Recommends Five Bills to the House of Representatives.

H.R.4877 - One Stop Shop for Small Business Compliance Act of 2021, Public Law 117-188, (2022, October 10). H.R.4877 - 117th Congress (2021-2022): One Stop Shop for Small Business Compliance Act of 2021 | Congress.gov | Library of Congress

NASA/DCMA Memorandum of Understanding for Earned Value Management | NASA

NASA EVM Implementation Handbook. (2023), NASA EVM Implementation Handbooks | NASA

NASA (Fiscal Year 2019). About NASA. About NASA | NASA

NASA (2020, September 25). Release 20-093. NASA Report Details How Agency Significantly Benefits US Economy. NASA Report Details How Agency Significantly Benefits US Economy | NASA

NASA (2021, May 12). Contract Release C21-011. NASA has selected Manufacturing Technical Solutions Inc. of Huntsville, Alabama. NASA Selects CPSS PP&C Contractor NASA

NASA (2023, February 27). FY 2023 Summary, National Aeronautics and Space Administration (NASA) | Spending Profile | Government Spending Open Data | USA spending https://www.usaspending.gov/

NASA. Appel, Knowledge Services, (2018, May 9). https://appel.nasa.gov/2018/05/09/supporting-effective-teamwork-at-nasa



References

National Defense Industry Association (2016, October). U.S. Federal Agency EVMS Policy Summary. Federal Agency EVM Policy Summary (ndia.org)

Naval Postgraduate School (nps.edu)

Office of Small Business Programs (2022, April 5). Mentor-Protégé Program (MPP).

Office of Acquisition Analytics and Policy (2019a, January 18). Earned Value Management System implementation guide (EVMIG). Department of Defense. https://www.acq.osd.mil/evm/assets/docs/DoD%20EVMIG-01-18-2019.pdf

Office of Acquisition Analytics and Policy (2019b, March 14). Earned Value Management System interpretation guide (EVMSIG). Department of Defense. https://www.acq.osd.mil/evm/assets/docs/DoD_EVMSIG_14MAR2019.pdf

Pickar, Charles (2020), Naval Postgraduate School, Acquisition Research Symposium. *Learning from Experience: Acquisition Professional Education for this Century*, SYM-AM-20-070.pdf (nps.edu)

Tremblay, P. (2021). Agency awarded expanded mission. Defense Contract Management Agency Insight, DCMA_Insight_2022.pdf

Text - H.R.4174 - 115th Congress (2017-2018): Foundations for Evidence-Based Policymaking Act of 2018 | Congress.gov | Library of Congress

United Nations Office for Outer Space Affairs (1967, October). Treaty on Principles Governing the Activities of States in the Exploration and Use of Outer Space, including the Moon and Other Celestial Bodies. The Outer Space Treaty (unoosa.org)

U.S. General Services Administration (2022). About us. About Us | GSA

U.S. General Services Administration (2022). FY 2024 Annual Performance Plan and FY 2022 Annual Performance Report. Office of Small and Disadvantaged Business Utilization | GSA

USAspending.gov (2023, April 4). Spending by Geography. Federal Awards | Advanced Search | USA spending. https://www.usaspending.gov/

U.S. Chamber of Commerce (2022, September 14). How the U.S. Is Establishing National Security in Space. How the U.S. Is Establishing National Security in Space | U.S. Chamber of Commerce (uschamber.com)