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F&M5 **Motivation: Space Manufacturing** Year Market Opportunity 2024 2025 2026 2027 2028 2029 2030 n-space services (CAGR 17%) 2.9 3.4 4 4.7 5.5 6.4 7.6 Countermeasure (CAGR 5.2%) 14.9 17.3 18.3 13.5 14.1 15.7 16.5 Fiber preforms (CAGR 23%) 13.2 16.3 20 24.6 30.3 8.7 10.7 Endoscopy (CAGR 7.5%) 34 36.6 39.3 42.3 45.4 48.8 52.2 Wafers (CAGR 4.8%) 20.6 21.6 22.6 23.7 24.9 26 27.3 Total addressable market, \$B 79.7 86.4 94 102.7 112.3 123.1 135.7 - 2012, *D. Starodubov et al., Air Force SBIR, Space Test Program: Demonstration of improved ZBLAN optical fiber draw on parabolic flight \$100B market opportunity on Earth for space manufacturing products Low-loss fiber promise for future optical fiber communications High value to mass ratio products: \$1M/kg optical fibers and fiber preforms *D. Starodubov, S. Mechery, D. Miller, C. Ulmer, P. Willems, J. Ganley, and D. Tucker, "ZBLAN Fibers: From Zero Gravity Tests to Orbital Manufacturing," in Imaging and Applied Optics 2014, OSA Technical Digest (Optical Society of America, 2014), paper AM4A.2. 8

















